

Key Economic Overview 2020

For Vietnam

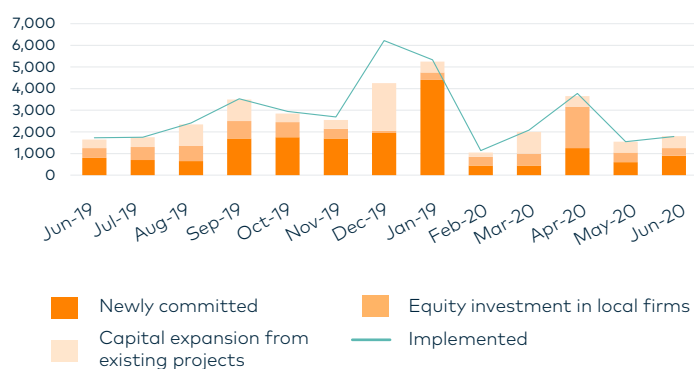
IMPACTS OF COVID-19 IN VIETNAM 2020

The global effects of COVID-19 are no doubt significant, with long term systemic impacts that are difficult to predict. Vietnam however, due to a swift response in the initial stage of the crisis, has managed to position itself as an exception, managing the pandemic with relative success. Consequently, although the economy has been affected by the COVID-19 crisis, Vietnam has performed well in comparison to the rest of the world, as GDP has continued to expand and FDI inflow reached close to US\$16 billion during the first six months of 2020.

QUARTERLY GDP GROWTH, 2018-2020

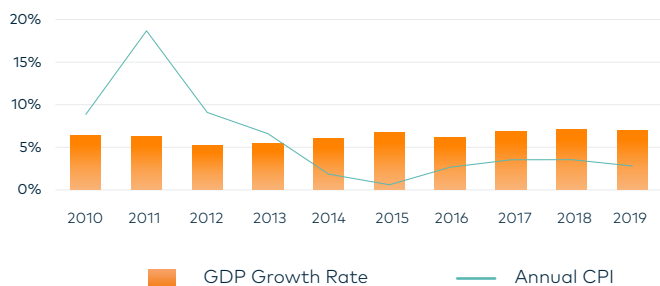


2019-2020 (13 MONTHS) FDI INFLOWS (MILLION USD, COMMITTED)

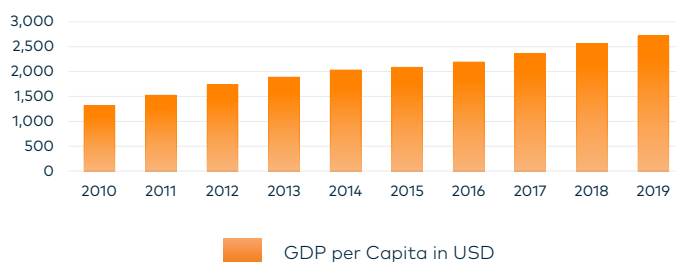


ECONOMIC OVERVIEW IN 2020

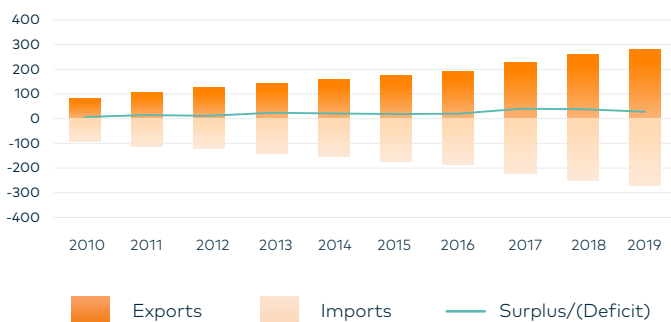
GDP GROWTH RATE & CPI 2010-2019



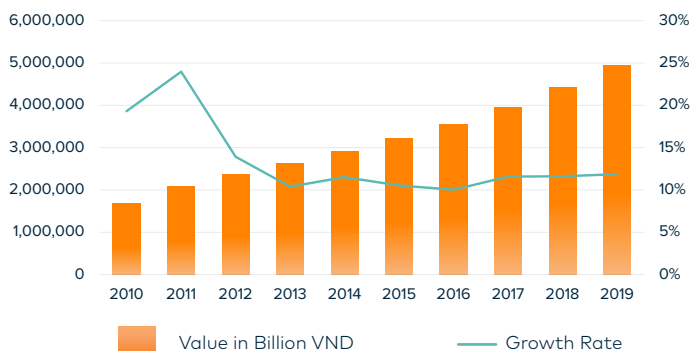
GDP PER CAPITA 2010-2019



VIETNAM IMPORTS AND EXPORTS 2010-2019 (BILLION USD)



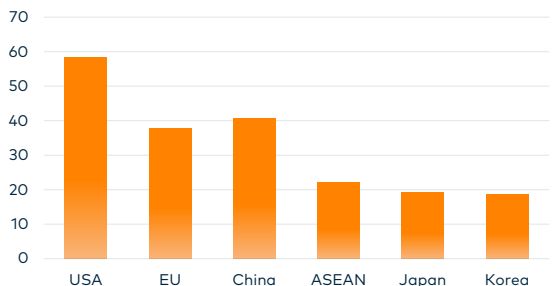
RETAIL SALES & GROWTH 2010-2019



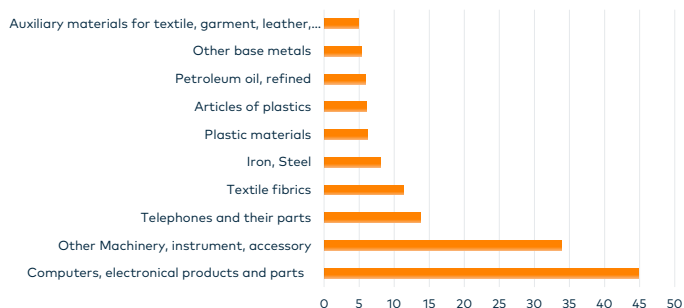
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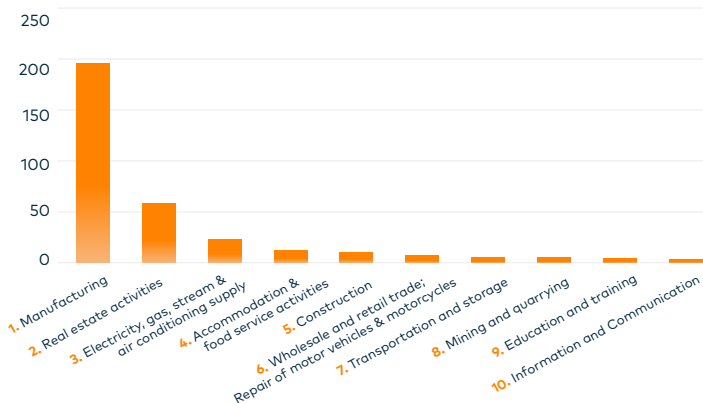
TOP EXPORT MARKETS, 2019 (BILLION USD)



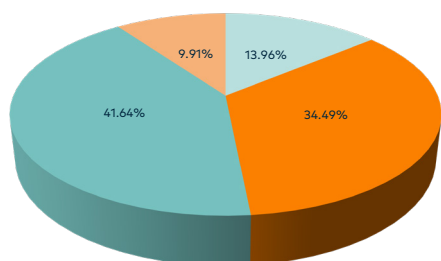
TOP 10 IMPORTS, 2019 (BILLION USD)



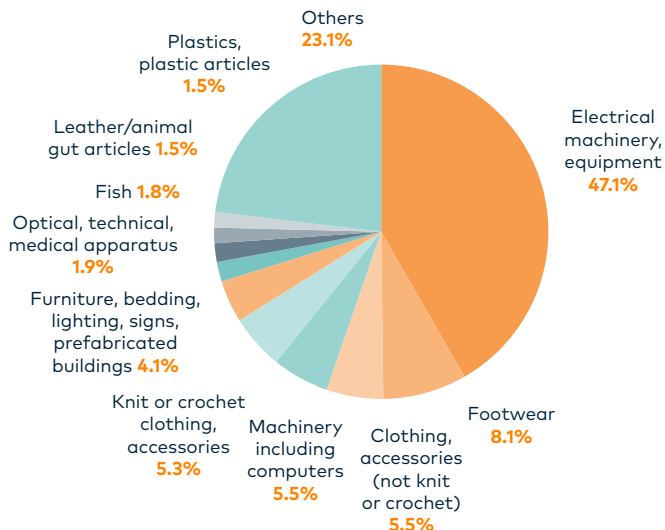
TOP 10 FOREIGN INVESTMENT SECTORS (BILLION USD), LIFETIME



GDP BY SECTOR, 2019

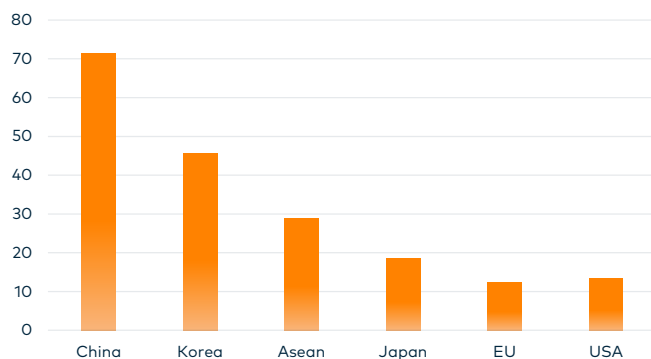


TOP EXPORT SECTORS, 2019

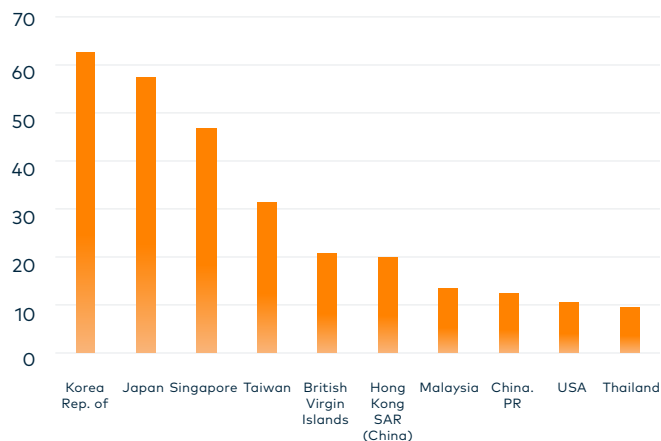


*Vietnam's Top Export Sectors in 2019 accounted for over 76.9% of the overall value of its global shipments.

TOP IMPORT MARKETS, 2019 (BILLION USD)



TOP 10 FOREIGN INVESTORS BY COUNTRY, LIFETIME



Total Registered Capital (Billion USD)